

# PHILIPPINE PPP PROGRAM

ANZCHAM MONTHLY MEMBERSHIP MEETING | 12  
MAY 2015



PUBLIC-PRIVATE PARTNERSHIP  
CENTER

# RECENT DEVELOPMENTS AND INITIATIVES

## Enhancing Legal & Regulatory Framework

- ✓ Policy Circulars on:
  - Pipeline Development
  - Termination Payments
  - Viability Gap Funding
  - Material Adverse Government Action
  - PPP Best Practices
  - Probity Advisory
- ✓ Contingent Liability Fund
- ✓ Amendments to the Revised BOT Law (PPP Act)
- ✓ Amendments to the Right-of-Way Acquisition Act

## Developing the PPP Pipeline

- ✓ **9 awarded projects** with a total value of USD 2.97 billion
- ✓ **Over 40 projects in the pipeline** in various stages of development amounting to over USD 20 Billion
- ✓ **40 Projects** with Project Development and Monitoring Facility (PDMF) support
- ✓ **22 internationally-renowned PDMF panel** of consulting firms

# RECENT DEVELOPMENTS AND INITIATIVES

## Improvements in the PPP Process

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- ✓ Hiring of independent consultants and probity advisors through the PDMF
- ✓ Contract Standardization
- ✓ Establishment of Project Monitoring and Evaluation Protocols

## Building Capacities

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- ✓ Development of PPP Knowledge Management Portal (KMP)
- ✓ Implementation of the LGU PPP Strategy
  - ✓ Internship Program for LGUs
  - ✓ Local Capacity Building Institutions Training-of-Trainers Program
- ✓ Institutional Partnerships with Infrastructure New South Wales Australia and JICA

## Proposed New **PPP Act** – Salient Features

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- Institutionalizes PPP Governing Board, PDMF, the PPP Center and Contingent Liability Fund
- Exempts PPP Projects of National Significance from local real property and business taxes
- Separates Agencies' regulatory functions from implementation functions
- Promotes more transparency and efficiency in PPP procurement and contract award
- Strengthens laws to prevent court injunctions and temporary restraining orders on awarded PPP projects

### **NEXT STEP:**

- ❑ Conclude Committee Hearings at the House of Representatives and the Senate





# PPP PIPELINE

# AWARDED PROJECTS

Project	Project Cost (US\$ billion)	Status
1. Daang Hari-Slex Link Road Project	0.045	Construction ongoing, 85% complete as of 25 April 2015
2. PPP for School Infrastructure Project (PSIP) Phase I	0.37	8,736 classrooms (93.9%) completed and delivered as of 31 March 2015
3. NAIA Expressway Phase II	0.35	Construction ongoing, 30.03 % complete as of 23 April 2015
4. PSIP Phase II	0.09	647 classrooms (15 %) completed/substantially completed as of 31 March 2015
5. Modernization of the Philippine Orthopedic Center	0.19	Ongoing pre-construction activities
6. Automatic Fare Collection System Project	0.04	Ongoing pre-operation activities
7. Mactan-Cebu International Airport Passenger Terminal Building Project	0.39	Ongoing procurement of Independent Consultant (IC)
8. LRT Line 1 Cavite Extension and O&M	1.44	Ongoing procurement of IC
9. Integrated Transport System – Southwest Terminal Project	0.056	Contract signed last 24 April 2015; Ongoing IC procurement
<b>TOTAL</b>	<b>2.97</b>	

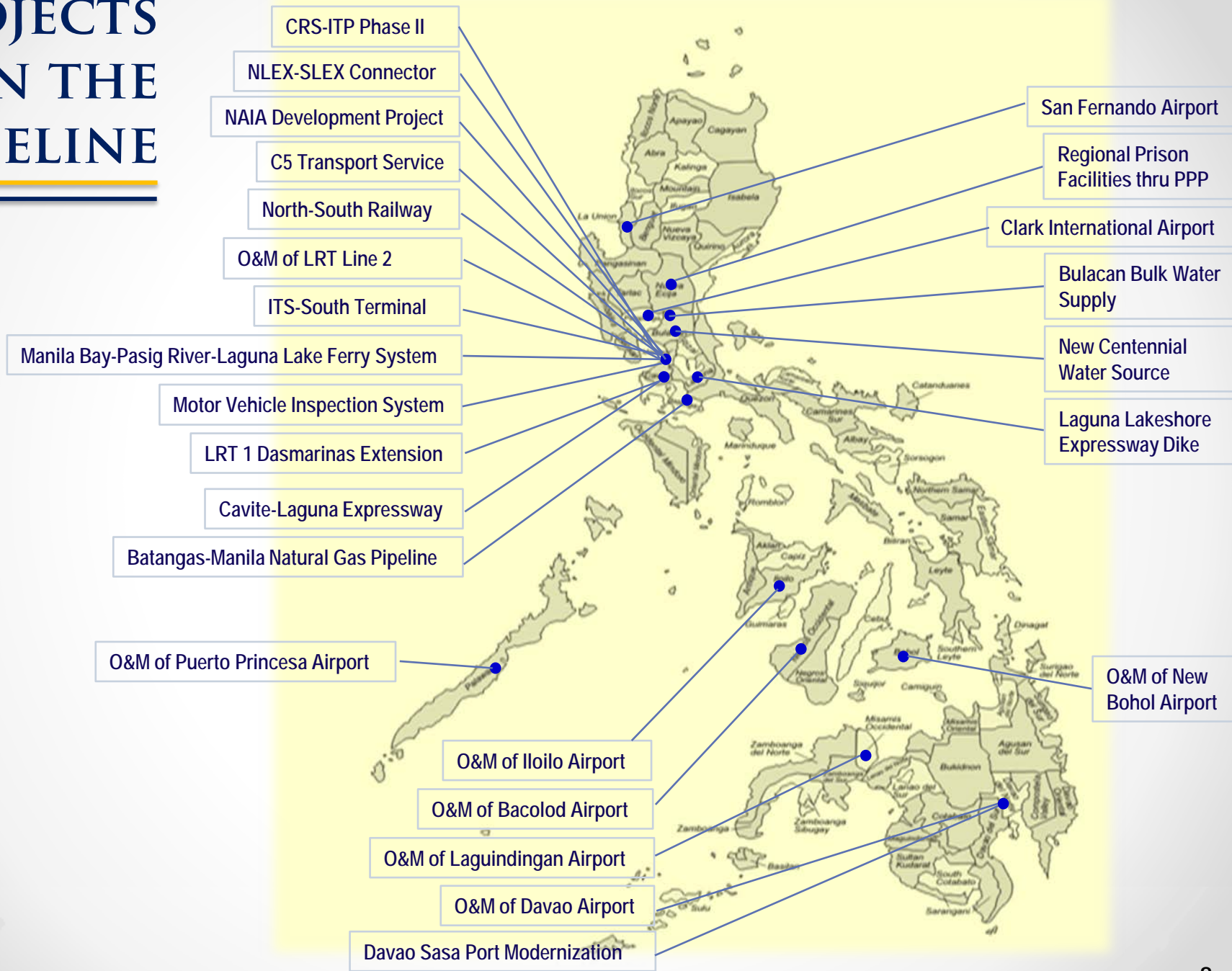
# LIST OF PPP PROJECTS

Status	No. of projects	Estimated Cost (US\$ billion)
<b>PROJECTS UNDER IMPLEMENTATION</b>		
Awarded	9	2.97*
Other projects for implementation	2	2.13
	<b>Sub-total</b>	<b>5.10</b>
<b>PPP PIPELINE</b>		
Projects under procurement	14	9.08
Projects approved for roll-out	2	4.12
For approval of relevant government bodies	5	10.20
Projects with ongoing studies	9	1.28
For procurement of consultants	6	TBD
Under conceptualization or development	9	TBD
	<b>Sub-total</b>	<b>24.68*</b>
<b>TOTAL</b>	<b>56</b>	<b>29.78**</b>

\*This reflects the NEDA Board-approved costs

\*\*This does not include projects with no estimated costs yet.

# PROJECTS IN THE PIPELINE





## Projects under Procurement

- [Integrated Transport System – South Terminal Project](#)
- [Cavite-Laguna Expressway](#)
- [Bulacan Bulk Water Supply Project](#)
- [LRT Line 2 O&M](#)
- [Laguna Lakeshore Expressway Dike Project](#)
- [New Centennial Water Source – Kaliwa Dam](#)
- [Airport O&M and Development Projects \(Panglao, Laguindingan, Davao, Bacolod, Iloilo, Puerto Princesa\)](#)
- [Regional Prison Facilities through PPP](#)
- [Davao Sasa Port Modernization Project](#)

## Projects for Rollout

- [North-South Railway Project – South Line](#)
- [NLEX-SLEX Connector Road](#)

## Projects for Approval

- [Motor Vehicle Inspection System Project](#)
- [LRT Line 6 Project](#)
- [C5 Modern Bus Transit System](#)
- [Civil Registry System-IT Project Phase II](#)

## Projects with F/S nearing completion

- [Batangas-Manila Natural Gas Pipeline](#)
- [Clark International Airport](#)
- [NAIA Development Project](#)





**THANK YOU!**